

City of Waterloo 2014 Municipal (non-utility)
Debt Summary

DESCRIPTION	PAYMENT DUE DATE	PRINCIPAL DUE	INTEREST DUE	TOTAL P&I DUE	TID #1	TID #2	GENERAL TAX LEVY	NOTES	LOAN BALANCE POST PAYMENT
#2004-27 STF Unfunded Pension Liability \$126,048 @ 5.25%	3/15/2014	\$2,737.87	\$13,158.42	\$15,896.29			X	City's Unfunded Liability Debt to Wisconsin Retirement System	\$41,729.36
#2005-23 GO Refinance Bonds - City Hall/Police \$1,735,000 @3.647%	6/1/2014	\$0.00	\$14,051.25	\$14,051.25			X	Reconstruct 136 N Monroe St as Muni. Bldg	
#2005-23 GO Refinance Bonds - City Hall/Police \$1,735,000 @3.647%	12/1/2014	\$185,000.00	\$14,051.25	\$199,051.25			X		\$505,000.00
#2007-50 GO Bond \$760,000 @ 4.165%	3/1/2014	\$0.00	\$10,960.00	\$10,960.00	X			TID #1 Improvements / P&I annually from TID #1	
#2007-50 GO Bond \$760,000 @ 4.165%	9/1/2014	\$50,000.00	\$10,960.00	\$60,960.00	X				\$485,000.00
#2009-41 & 42 \$1,084,570 @ 4.5% draw 1 of 2	3/15/2014	\$116,354.36	\$35,165.84	\$151,520.20			X	2009 & 2010 Capital Improvement Projects	\$665,108.76
#2009-41 & 42 \$135,430 @ 4.5% draw 2 of 2	3/15/2014	\$12,367.23	\$4,462.29	\$16,829.52			X	2009 & 2010 Capital Improvement Projects	\$86,794.66
#2010-36 GO Refunding Bonds	2/1/2014	\$0.00	\$22,212.50	\$22,212.50			X	Refinancing existing debt	
#2010-36 GO Refunding Bonds	8/1/2014	\$60,000.00	\$22,212.50	\$82,212.50			X		\$1,740,000.00
#2013-18 GO Debt For TID #2 Redevelopment Purposes	3/15/2014	\$85,922.81	\$17,423.71	\$103,346.52		X		2013 TID #2 Redevelopment1 P&I initially from TID #1 & then fully from TID #2	\$814,077.19

TOTALS		TOTAL 2014 PRINCIPAL	TOTAL 2014 INTEREST	TOTAL P&I DUE	TID #1 PORTION	TID #2 PORTION	GENERAL TAX LEVY PORTION		REMAINING INDEBTEDNESS
		\$512,382.27	\$164,657.76	\$677,040.03	\$71,920.00	\$103,346.52	\$501,773.51		\$4,337,709.97